

For any inquiries regarding the College's investments please contact:

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Investment Report
Fiscal Year 2012-2013
For the Three Months Ending November 30, 2012 - Unaudited

| Investment Position of the Entity as of November 30, 2012 | | | | | | | | | |
|---|-------------------------------|------------|---------------|---------------|--|------------------------------------|----------------------|---------------------------------------|--|
| Type of Deposit at | Fund | MM/ICD No. | Maturity Date | Interest Rate | Beginning Market Value September 1, 2012 | Principal Additions & (Deductions) | Interest Earned | Ending Market Value November 30, 2012 | |
| Certificate of Deposit | Operating | 2432022 | 02/28/13 | 0.40% | \$ 50,932,828.87 | \$ 10,000,000.00 | \$ 56,272.74 | \$ 60,989,101.61 | |
| Certificate of Deposit | Operating #1 | 1008081356 | 02/28/13 | 0.40% | 35,388,669.15 | - | 35,291.71 | 35,423,960.86 | |
| Certificate of Deposit | Endowment - A. De Los Santos | 2286837 | 02/28/13 | 0.40% | 15,141.60 | | 15.10 | 15,156.70 | |
| Certificate of Deposit | Endowment - Futuro Brillante | 3068370 | 02/28/13 | 0.40% | 200,104.39 | (68.29) | 197.66 | 200,233.77 | |
| Certificate of Deposit | Endowment - Rita & Glen Roney | 1007838251 | 02/28/13 | 0.40% | 118,140.53 | (264.34) | 118.19 | 117,994.38 | |
| Certificate of Deposit | Construction - E&G Transfer | 2495400 | 02/28/13 | 0.40% | 10,547,361.46 | - | 10,518.47 | 10,557,879.93 | |
| Total Investments at November 30, 2012 | | | | | \$ 97,202,246.00 | \$ 9,999,667.38 | \$ 102,413.87 | \$ 107,304,327.25 | |

The difference between the beginning and ending market value is a result of accrued and earned interest and transfers to or from money market bank accounts.

| Interest Earned - September 1, 2012 through November 30, 2012 | | | | | | | | | |
|--|-------------------------------|------------|---------------------|---------------------|---------------------|---|--|--|--|
| Type of Deposit at | Fund | MM/ICD No. | Interest Earned * | | | Interest Earned For the Period of September 1, 2012 through November 30, 2012 | | | |
| | | | September | October | November | | | | |
| Certificate of Deposit | Operating | 2432022 | \$ 16,745.04 | \$ 19,494.99 | \$ 20,032.71 | \$ 56,272.74 | | | |
| Certificate of Deposit | Operating #1 | 1008081356 | 11,634.63 | 12,022.45 | 11,634.63 | 35,291.71 | | | |
| Certificate of Deposit | Endowment - A. De Los Santos | 2286837 | 4.96 | 5.10 | 5.04 | 15.10 | | | |
| Certificate of Deposit | Endowment - Futuro Brillante | 3068370 | 65.79 | 66.08 | 65.79 | 197.66 | | | |
| Certificate of Deposit | Endowment - Rita & Glen Roney | 1007838251 | 38.75 | 40.56 | 38.88 | 118.19 | | | |
| Certificate of Deposit | Construction - E&G Transfer | 2495400 | 3,467.63 | 3,583.22 | 3,467.62 | 10,518.47 | | | |
| Total Interest Earned - September 1, 2012 through November 30, 2012 | | | \$ 31,956.80 | \$ 35,212.40 | \$ 35,244.67 | \$ 102,413.87 | | | |

*Includes Accrued Interest

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The depository funds at BBVA Compass Bank are collateralized by the following:

Irrevocable Letter of Credit Number 1495-10236-404 Expires at 5:00 p.m. Eastern Time, on September 22, 2013
 Federal Home Loan Bank of Atlanta at 1475 Peachtree Street N. E. Atlanta, Georgia 30309
 FDIC - Money Market Accts
 FDIC - Certificate of Deposits
 Total as of November 30, 2012

| | |
|-----------------------------|--------------------------|
| Money Market Accounts | \$ 160,000,000.00 |
| Certificates of Deposit | 250,000.00 |
| Total Bank Account Balances | <u>\$ 160,500,000.00</u> |

102% Collateralized Required \$ 147,243,133.94

The College's investments are in compliance with:
 (A) the investment strategy expressed in the College investment policy; and
 (B) relevant provisions of Chapter 2256 of the Public Funds Investment Act.

The primary objective of all investments activity is the preservation of capital and the safety of principal in the overall portfolio in accordance with STC's Board approved Investment Policy. The depository bank paid the College the highest rate of interest possible at the time of investment and in accordance with the depository bank contract.

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| <p style="text-align: center;"><i>Diana Peña</i> Diana Peña, Vice President for Financial Services</p> <p style="text-align: center;"><i>Maria G. Elizondo</i> Maria G. Elizondo, MBA, CFE, CPA, Comptroller</p> <p style="text-align: center;"><i>Roy De Leon</i> Roy De Leon, Board of Trustees, Designated Investment Officer</p> | <p style="text-align: center;">December 3, 2012 Date</p> <p style="text-align: center;">December 3, 2012 Date</p> <p style="text-align: center;">December 3, 2012 Date</p> |
|---|--|